



BILLING E.R.P. BILLING APPLICATION

Your Trusted Gateway to 72+ Countries
with Our Seamless Services





ABOUT US

We will provide easy service to you

LeafTech.in is your trusted destination for cutting-edge website and software development solutions. With a team of skilled professionals, we transform your ideas into digital realities, crafting websites and software that empower your business for success in today's digital landscape

13Th

Year's of
Experience

27⁺

Experienced
Team

5K⁺

Website's
Development

5 2 2 3 CUSTOMER USING THIS APPLICATION

Modules we cover

1st

Purchase Module

We kick off the process by diving deep into your business's operations. We take the time to identify the exact problems you're facing.

2nd

Quotation Module

Our dedicated team works diligently to design a solution that not only tackles your problems but also aligns with your long-term goals.

3rd

Billing and Accounting

This stage ensures that you have a clear picture of what to expect and allows us to make necessary adjustments based on your feedback.

4th

Stock Management

We believe that your involvement in the development process is vital. Your approval and feedback matter at every step.



DEMO SOFTWARE

Testing Credentials

https://leaftech.co.in/billing_applications/

Username : Admin

Password : 12345

The features of the actual software may be different in understanding documentation is just a guideline of our proposed projects though we recommend you to test all features before purchase

Billing Application

Introduction

Welcome to the comprehensive documentation for our state-of-the-art Billing Application. This application is designed to streamline and simplify the invoicing, payment, and financial management processes for businesses of all sizes. Whether you are a freelancer, small business owner, or part of a larger enterprise, our Billing Application is tailored to meet your invoicing and financial needs.

The primary purpose of our Billing Application is to provide an efficient and user-friendly platform for creating, managing, and tracking invoices, while also facilitating seamless financial transactions.

Key Features

- **Customer Management:** Easily create and manage customer profiles with detailed information, ensuring accurate billing and communication.
- **Invoicing:** Generate professional and customizable invoices effortlessly. Track and manage invoice status, from creation to payment.
- **Payments:** Record and manage payments efficiently, supporting various payment methods and providing real-time payment updates.
- **Expense Tracking:** Keep a detailed record of business expenses, categorize them, and generate insightful expense reports.
- **Reports:** Access comprehensive financial reports to gain insights into your business's performance and make informed decisions.

How to Use This Documentation

This documentation is a comprehensive guide to help you navigate and utilize the various features of our Billing Application. Whether you are a first-time user or an experienced administrator, you will find step-by-step instructions, best practices, and tips to make the most out of our application.

Begin your journey to streamlined financial management with our Billing Application. If you have any questions or need assistance, our support team is ready to help you.

Thank you for choosing our Billing Application. We look forward to being part of your success!

Dashboard Overview

The Dashboard provides a snapshot of your business's financial health at a glance and current stock availability of product. We can apply filter to purchase order list Export list in CSV, Excel, PDF, Print.

Key Functionalities

1. Revenue Overview:

- View total revenue, broken down by time periods (day, week, month, year).
- Track revenue trends and identify peak periods

2. Invoice Status:

- Monitor the status of your invoices, including paid, pending, and overdue.
- Take immediate action on overdue invoices directly from the dashboard.

3. Expense Summary:

- Analyze your business expenses with a summary of total expenses and categories.
- Ensure efficient cost management.

4. Customer Insights:

- Quick access to customer-related metrics, such as top-paying

The screenshot displays the Leaftech Software dashboard. On the left is a sidebar menu with categories like Admin | Dashboard, Purchase Orders, Quotation Orders, Performa Invoice Orders, Invoice Orders, Purchase and Sales Report, Products, Vendor, and Customers. The main content area features 'Quick Links' with three cards: 19 Customers, 161 All Products, and 115 Purchase Quote. Below this is a table of products with columns: ID, Product Name, Model No, HSN Code, Category, Sub Category, Stock, and View Details. The table shows 161 entries, with the first 10 displayed. A search bar and pagination controls are also visible.

ID	Product Name	Model No	HSN Code	Category	Sub Category	Stock	View Details
162	GFMB200 80*80 2 hp GreenFos Monoblock Single Phase	GFMB 200	8413	Water Pumps	Mono Block Pump Set	0	
161	KDI 325++ 3hp Kirloskar Monoblock 65*50 Three Phase	KDI325++ 3hp KBL Monoblock	8413	Water Pumps	Mono Block Pump Set	0	
160	Canvas Pipe 3inch	Canvas Pipe 3inch	4009	Pipes	Canvas Pipe	NULL	
159	7.5 hp Water Cooled August Engine with Pump	7.5 hp Water Cooled August Engine with Pump	8413	Water Cooled Engine With Pump	Water Cooled Engine With Pump Coupling	NULL	
158	3 Inch Foot Valve Jain	3 Inch Foot Valve Jain	8481	Pipes	Foot Valves	NULL	
157	1hp KOEL MM1.25.25.01.01 EC	1hp KOEL MM1.25.25.01.01 EC	8413	Water Pumps	Self Priming Pump Set	2	
156	KDI 527 5hp 80*65 KBL Three phase Monoblock	KDI 527 5hp 80*65 KBL	8413	Water Pumps	Mono Block Pump Set	NULL	
155	KDI 852 7.5hp 65*50 Monoblock Pump Set Three Phase	KDI 852 7.5hp 65*50 Monoblock	8413	Water Pumps	Mono Block Pump Set	0	
154	KDI 550 5hp 50*40 Monoblock Pump Set Three Phase	KDI 550 5hp 50*40	8413	Water Pumps	Mono Block Pump Set	0	
153	HCP F-05U F*0.5HP*2"Outlet	F-0.5U F 0.5hp 50 mm	8413	Water Pumps	Sewage D Watering Pump Set SP	0	

Welcome to the Products documentation for our Billing Application. This guide is designed to assist you in efficiently managing your products and services within the application for seamless invoicing and inventory control.

The Billing Application's Product Management module allows you to centralize your product or service information, making it easy to generate invoices and track stock levels.

Key Functionalities:

1. Adding a New Product/Service:

- Navigate to the "Products" or "Services" section in the application.
- Click on the "Add Product" or "Product" button/Form.
- Fill in the required details, including product name, description, and pricing.

2. Managing Product/Service Information:

- Locate the product or service in the list.
- Click on the product or service name to access its details.
- Update the necessary information and save the changes.

The screenshot displays the 'Add New Product' form within the Leaftech Software application. The interface features a dark sidebar on the left with navigation options like 'Purchase Orders', 'Quotation Orders', 'Performa Invoice Orders', 'Invoice Orders', 'Purchase and Sales Report', 'Products', 'Vendor', and 'Customers'. The main content area is titled 'Add New Product' and contains the following fields:

- Product ID:** 163
- Product:** * Product Name
- Category:** * Select
- Sub Category:** [Text Input]
- Model No:** Model No
- HSN Code:** Enter HSN code
- SKU Code:** SKU Code
- Warranty (In Months):** [Text Input]
- Product Specification:** Product Specification
- Is active:** Yes

A note at the bottom states: (Note : Fields with * are mandatory.)

A green button labeled 'Add Product Now' is positioned at the bottom of the form.

Key Functionalities:

1. Viewing All Products:

- Navigate to the "Products" section using Excel in the application.
- The default view will include both active and inactive products.

2. Filtering Active Products:

- Utilize filtering options to view only active products.
- Adjust settings to display products based on their availability for purchase.

3. Identifying Inactive Products:

- Inactive products are typically marked or highlighted in the product list.
- Access the product details to check its status and reason for inactivity.

4. Exporting, Updating and Deleting :

Exporting list in CSV, Excel, PDF, Print.

The screenshot displays the 'Product Master' interface in Leaftech Software. The left sidebar contains navigation options: Admin | Dashboard, Purchase Orders, Quotation Orders, Performa Invoice Orders, Invoice Orders, Purchase and Sales Report, Products, Vendor, and Customers. The 'Products' section is active, showing 'All Product' selected. The main content area is divided into two sections: 'All active products' and 'All inactive products'. Both sections feature a table with columns for ID, Product Name, Model No, HSN Code, Category, Sub Category, and Action. The 'All active products' table lists 161 entries, while the 'All inactive products' table lists 1 entry. The interface includes search bars, export options (Copy, CSV, Excel, PDF, Print, Column Visibility), and pagination controls.

ID	Product Name	Model No	HSN Code	Category	Sub Category	Action
162	GFMB200 80*80 2 hp GreenFos Monoblock Single Phase	GFMB 200	8413	Water Pumps	Mono Block Pump Set	
161	KDI 325++ 3hp Kirloskar Monoblock 65*50 Three Phase	KDI325++ 3hp KBL Monoblock	8413	Water Pumps	Mono Block Pump Set	
160	Canvas Pipe 3inch	Canvas Pipe 3inch	4009	Pipes	Canvas Pipe	
159	7.5 hp Water Cooled August Engine with Pump	7.5 hp Water Cooled August Engine with Pump	8413	Water Cooled Engine With Pump	Water Cooled Engine With Pump Coupling	
158	3 Inch Foot Valve Jain	3 Inch Foot Valve Jain	8481	Pipes	Foot Valves	
157	1hp KOEL MM1.25.25.01.01 EC	1hp KOEL MM1.25.25.01.01 EC	8413	Water Pumps	Self Priming Pump Set	
156	KDI 527 5hp 80*65 KBL Three phase Monoblock	KDI 527 5hp 80*65 KBL	8413	Water Pumps	Mono Block Pump Set	
155	KDI 852 7.5hp 65*50 Monoblock Pump Set Three Phase	KDI 852 7.5hp 65*50 Monoblock	8413	Water Pumps	Mono Block Pump Set	
154	KDI 550 5hp 50*40 Monoblock Pump Set Three Phase	KDI 550 5hp 50*40	8413	Water Pumps	Mono Block Pump Set	
153	HCP F-05U F*0.5HP*2"Outlet	F-0.5U F 0.5hp 50 mm	8413	Water Pumps	Sewage D Watering Pump Set SP	

ID	Product Name	Model No	HSN Code	Category	Sub Category	Action
1	sample water pump	1234	12345	Water Pumps	Open Well Submersible Pump Set	

Masters

- Log in to your account and navigate to the "Categories" section.
- Familiarize yourself with the existing categories or create new ones
- Input the category and any additional details.
- Save the category to make it available for product association.
- Access the "Products" section and use filtering options to view products by category.
- This view allows you to manage products more efficiently based on their assigned categories.
- Utilize filtering options to view Category of products.
- Adjust settings to display products based on their availability for purchase.
- Exporting, Update and Delete products
Exporte list in CSV, Excel, PDF, Print.

Product Master

Category

The screenshot displays the 'Category' management page in a software application. The page is divided into two main sections: a form for adding a new category and a table for managing existing categories.

Category Form:

- Category ID:** A text input field containing the value '13'.
- Category Name:** A text input field with a placeholder text '* Enter Category Name'.
- Note:** A small note below the form states '(Note : Fields with * are mandatory)'.
- Submit:** A blue button labeled 'Submit'.

Department List Table:

The table below the form lists existing categories. It includes a search bar and export options (Copy, CSV, Excel, PDF, Print, Column Visibility). The table has three columns: 'Cata ID', 'Category Name', and 'Edit'.

Cata ID	Category Name	Edit
1	Water Pumps	Edit
2	Cables	Edit
3	Pipes	Edit
4	Control Panels	Edit
5	Capacitors	Edit
6	Flour Mill	Edit
7	Miscellaneous	Edit
8	Control Panels and Startors	Edit
9	Ropes	Edit
10	Bare Motor	Edit

Masters

- Log in to your account and navigate to the "Sub Categories" section.
- Familiarize yourself with the existing Sub categories or create new ones
- Input the category and any additional details.
- Save the category to make it available for product association.
- Access the "Products" section and use filtering options to view products by category and Sub Category.
- This view allows you to manage products more efficiently based on their assigned categories and Sub Categories.
- Utilize filtering options to view Category and Sub Categories of products.
- Adjust settings to display products based on their availability for purchase.
- Exporting, Update and Delete products
Exporte list in CSV, Excel, PDF, Print.

Product Master

Sub Category

The screenshot displays the 'Sub Category' management interface. On the left is a sidebar menu with options like 'Purchase Orders', 'Quotation Orders', 'Performa Invoice Orders', 'Invoice Orders', 'Purchase and Sales Report', 'Products', 'Vendor', and 'Customers'. The 'Sub Categories' option is highlighted. The main content area is titled 'Sub Category' and contains a form with the following fields:

- Sub Category ID :** 70
- Category Name :** Water Pumps
- Sub Category :** * Sub-category Name

A note below the form states: "(Note : Fields with * are mandatory.)". A 'Submit' button is located below the form.

Below the form is a 'Sub-Department List' table. The table has columns for ID, Category, Sub Category, Edit, and Delete. It contains 10 rows of data:

ID	Category	Sub Category	Edit	Delete
1	Water Pumps	Open Well Submersible Pump Set	Edit	Delete
2	Control Panels	Unique Panels Float Sensors	Edit	Delete
3	Control Panels	Unique Panels Dry Run Auto Switch	Edit	Delete
4	Cables	0.5 2 core round cable	Edit	Delete
5	Pipes	50 mm Column Pipe 28kgs	Edit	Delete
6	Capacitors	Tipcon 72 MFD Running Capacitor	Edit	Delete
7	Cables	True Volt 4mm Flat Submersible Cable	Edit	Delete
8	Pipes	Dr Kothari 19mm Garden Pipe	Edit	Delete
9	Cables	0.5 mm 2 core round cables	Edit	Delete
10	Water Pumps	V4 Bore Well Submersible Pump Set	Edit	Delete

Masters

Key Functionalities:

1. Accessing Vendor Management:

- Log in to your account and navigate to the "Vendors" section.
- Familiarize yourself with the list of registered vendors.

2. Adding a New Vendor:

- Click on the "Vendor/Customer" button/Form.
- Input the required details, including vendor name, contact information, and any additional details.
- Save the vendor information.

3. Managing Vendor Information:

- Access the "Vendors" section to view and manage vendor information.
- Click on a vendor's name to edit or review their details.

Vendors

The screenshot displays a web application interface for adding a new vendor. The page title is "Add Vendor details" and the breadcrumb is "Home / Vendors". The form contains the following fields:

- *Vendor Name (Mandatory)
- *Company Name (Mandatory)
- Email id
- Mobile Number
- GST Number
- pan Number
- Address
- City
- Pincode
- Select State (Dropdown menu)

A note below the form states: "(Note : Fields with * are mandatory.)". A green button labeled "Add User Now" is positioned below the form fields. The left sidebar menu includes options like "Purchase Orders", "Quotation Orders", "Performa Invoice Orders", "Invoice Orders", "Purchase and Sales Report", "Products", "Vendor", and "Customers". The "Add Vendor" option under the "Vendor" section is highlighted in blue.

Masters

Vendors

Key Functionalities:

1. Accessing All Vendors List:

- Log in to your account and navigate to the "Vendors" or "All Vendors" section.
- The default view will display a complete list of all registered vendors.

2. Viewing Vendor Details:

- Click on the name of a vendor to access detailed information.
- Review contact details, transaction history, and any additional information associated with the vendor.

3. Filtering and Sorting Options:

- Utilize filtering options to narrow down the list based on vendor status, alphabetical order, or other criteria.
- Sorting options allow you to organize the list for better visibility.

Leaftech Software

Admin | Dashboard

Logout

Home / All Vendors

All Vendors

Vendor List

Copy CSV Excel PDF Print Column Visibility

Search:

Vendor ID	Full Name	Company Name	Email	Contact	Address	City	Pincode	State	Edit
19	Mr:Akshay Ulhas Doshi	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Kolhapur	400001	Maharashtra (MH)	
18	Mr: Suresh R	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Coimbatore	400001	Tamilnadu (TN)	
17	Mr: Shubham Gaikwad	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Pune	400001	Maharashtra (MH)	
16	Mr:Rohan Mehta	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Sangali	400001	Maharashtra (MH)	
15	Mr:Amit Katre	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Kolhapur	400001	Maharashtra (MH)	
14	Mr:Dhanjay Nikam	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Kolhapur	400001	Maharashtra (MH)	
13	Kannan G	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Coimbatore	400001	Tamilnadu (TN)	
12	Mr:Sunil Tiware	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Ichalkaranji	400001	Maharashtra (MH)	
11	Sanmesh Engineers	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Kolhapur	400001	Maharashtra (MH)	
10	Mr:Manish Mishra	XYZ	xyz@gmail.com	7894561231	2, pqstd lmon	Kolhapur	400001	Maharashtra (MH)	

Showing 1 to 10 of 19 entries

Previous 1 2 Next

Masters

Key Functionalities:

1. Adding a New Customer:

- Navigate to the "Customers" section in the application.
- Click on the "Add Customer" button / Form to create a new customer profile.
- Input the required details, including customer name, contact information, and any additional details.

2. Managing Customer Information:

- Access the "Customers" section to view and manage a list of all registered customers.
- Click on a customer's name to access and edit their information.

The screenshot displays the 'Add Customer details' form within the Leaftech Software application. The interface includes a sidebar menu on the left with categories like 'Purchase Orders', 'Quotation Orders', 'Performa Invoice Orders', 'Invoice Orders', 'Purchase and Sales Report', 'Products', and 'Vendor'. The 'Customers' section is currently selected. The main content area shows a form with the following fields: '*Customer Name', '*Company Name', 'Email id', 'Mobile Number', 'GST Number', 'pan Number', 'Address', 'City', 'Pincode', and 'Select State'. A note below the form states '(Note : Fields with * are mandatory.)'. A green 'Add User Now' button is positioned below the form. The top right corner of the application shows a 'Logout' link and a breadcrumb trail 'Home / Customers'.

Masters

Customers

Key Functionalities:

1. Accessing Customer List:

- Navigate to the "Customers" section in the application.
- Explore the complete list of registered customers for a quick overview.

2. Viewing Customer Details from the List:

- From the customer list, click on the name of a customer to access detailed information.

3. Filtering and Sorting Options:

- Utilize filtering options to streamline your view based on customer status, alphabetical order, or other criteria.
- Experiment with sorting options to organize the list as per your preference.

4. Editing Customer Information:

- To update customer details, click the "Edit" button on the customer's profile.
- Input the necessary changes and save the updated information.

5. Exporting, Updating and Deleting :

Exporting list in CSV, Excel, PDF, Print.

The screenshot shows the 'All Customers' page in the Leaftech Software application. The page features a sidebar menu on the left with various navigation options. The main content area displays a table titled 'Customer List' with the following columns: Customer ID, Full Name, Company Name, Email, Contact, Address, City, Pincode, State, and Edit. The table contains 10 rows of data. The interface includes a top navigation bar with the Leaftech Software logo and a Logout button. The footer shows pagination controls indicating 'Showing 1 to 10 of 126 entries' and a page number '1'.

Customer ID	Full Name	Company Name	Email	Contact	Address	City	Pincode	State	Edit
126	Mr:Sujay Shinde	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	
125	Mr:Pradeep Balwant Talkar	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	
124	Mr:Mayur Sutar	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003		
123	Mr:Amar Shinde	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	
122	Mr:Bharat D Sathe	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	
121	PVR Projects Limited	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	
120	Mr:Shirish Kumthekar	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	
119	Mr:Somdatta Patil	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	
118	Mr:Chandrakant Powar	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	
117	Mr:Abhijeet Ardalkar	MNOP PQRS	abcd@gmail.com	9638527411	123, abcd pqrst	Mumbai	400003	Maharashtra (MH)	

Purchase

Create Purchase

Key Functionalities:

1. Creating a Purchase Order from a Vendor:

- Navigate to the "Purchase Orders" section in the application.
- Click on the "Create New Purchase Order" button.
- Input the vendor details, including name, contact information, and relevant purchase order details.

2. Managing Vendor-Specific Purchase Orders:

- Access the "Purchase Orders" section to view a list of all created purchase orders.
- Filter or sort the list to view purchase orders specific to a particular vendor.
- Click on a purchase order to review, edit, or update its details.

3. Linking Vendor-Specific Purchase Orders to Invoices:

- When creating an invoice related to a specific vendor, associate it with the relevant purchase order. This linkage ensures accurate records and streamlined financial transactions for specific vendors. Auto GST, IGST calculations according to the state and product info.

Leattech Software

Admin | Dashboard

Purchase Orders <

○ Add New Purchase Quote

○ All Purchase Quote list

Quotation Orders <

○ Add New Quotation

○ All Quotation list

Performa Invoice Orders <

○ Add Performa Invoice

○ All Performa Invoice list

Invoice Orders <

○ Add New Invoice

○ All Invoice list

Purchase and Sales Report

Products <

○ Add Product

○ All Product

○ Categories

○ Sub Categories

Vendor <

○ Add Vendor

○ All Vendors

Customers <

Add New Purchase Order

Order Information

Purchase ID: 117 Date: 11-12-2023

Customer Name: Select

State: * State / Province

Order Description

Sr.No.	Name Of Product	Price	CGST + SGST	IGST	Discount	Qty	Amount	Remove
1	Unique Panels Float Sensors	200	9	0	5	5	1085	Remove
2	Rotec Open Well Pump Set 1.5hp SP	1500	5	10	5	101	164320	Remove
Total							165405	

Shipping Charges: 0

Submit

Purchase

All Purchase list

Key Functionalities:

1. Accessing All Purchase Orders:

- Navigate to the "Purchase Orders" section in the application.
- The default view will display a comprehensive list of all created purchase orders.

2. Viewing Purchase Order Details:

- Click on the purchase order name or reference number to access detailed information.
- This view provides a comprehensive overview of the purchase order, including vendor details, item quantities, and other relevant information.

3. Filtering and Sorting Options:

- Utilize filtering options to narrow down the list based on purchase order status, vendor, or other criteria.
- Sorting options allow you to organize the list for better visibility.

4. Exporting, Updating and Deleting :

Exporting list in CSV, Excel, PDF, Print.

The screenshot displays the 'All Purchase Order list' interface. The table contains the following data:

Sr. no.	Date	Purchase ID	Customer Name	State	Total amount	Purchase Details	Remove
1	26/09/2023	115	Mr:Akshay Ulhas Doshi (XYZ)	Maharashtra (MH)	11550	View	Delete
2	26/09/2023	116	Dadasaheb Tiware (XYZ)	Maharashtra (MH)	59900	View	Delete
3	13/09/2023	114	Dadasaheb Tiware (XYZ)	Maharashtra (MH)	12900	View	Delete
4	12/09/2023	113	Prashant Kesere (XYZ)	Maharashtra (MH)	26568	View	Delete
5	08/09/2023	111	Prashant Kesere (XYZ)	Maharashtra (MH)	22324	View	Delete
6	08/09/2023	112	Mr: Suresh R (XYZ)	Tamilnadu (TN)	7119.99	View	Delete
7	01/09/2023	110	Mr:Amit Katre (XYZ)	Maharashtra (MH)	39000	View	Delete
8	21/08/2023	108	Prashant Kesere (XYZ)	Maharashtra (MH)	28930	View	Delete
9	21/08/2023	109	Prashant Kesere (XYZ)	Maharashtra (MH)	37495	View	Delete
10	08/08/2023	107	Mr: Shubham Gaikwad (XYZ)	Maharashtra (MH)	15576	View	Delete

Showing 1 to 10 of 115 entries

Previous 1 2 3 4 5 ... 12 Next

Purchase

Bill View

Key Functionalities:

1. Accessing Purchase Details:

- Navigate to the "Purchase Details" section in the application.
- Click on the specific purchase entry to access detailed information.

2. Viewing Detailed Purchase Information:

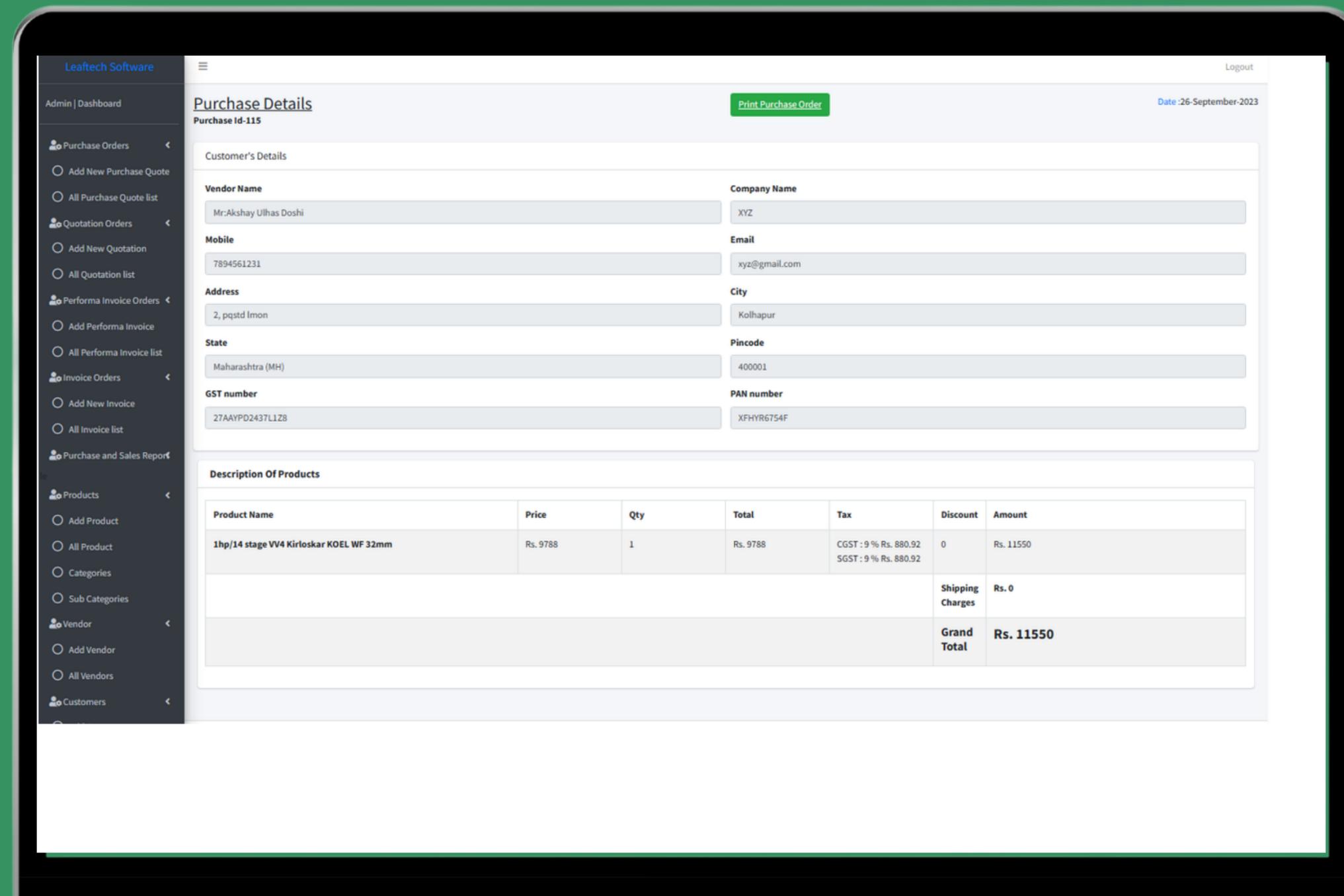
- The purchase details view provides a comprehensive overview of the purchase, including vendor details, items, quantities, costs, and any additional information.

3. Editing Purchase Details:

- If necessary, click on the "Edit" button within the purchase details view to make changes.
- Update relevant information such as quantities, costs, or vendor details.

4. Print Purchase Order:

Can print purchase order as a bill for vendor or customer by clicking print purchase order button.



Purchase

Purchase Bill pdf

- Pdf print of purchase order
- The purchase details view provides a comprehensive overview of the purchase, including vendor details, items, quantities, costs, and any additional information.

Leaftech Software

Admin | Dashboard

From,
Vendor Name : Mr.Akshay Ulhas Doshi
Company Name : XYZ
2, pqstd lmon
Kolhapur, Maharashtra (MH)(400001)

Leaftech Software
PLOT NO 96, MUKTA SAINIK
VASAHAT, Kolhapur 416005,
Maharashtra - 27, India
Email: info@leaftech.com
Contact No. : +91 94237 79160

Purchase Order
Date : 2023-09-26
Purchase Order No. : 115
GST No. : 27BWJPG9958F1ZZ

Contact Details
Email : xyz@gmail.com
Contact : 7894561231
Gst Number : 27AAYPD2437L1Z8

Sr.No.	Name Of Product	HSN code	Price	Qty	Total	Discount (%)	CGST	SGST	IGST	Amount
1	1hp/14 stage VV4 Kirloskar KOEL WF 32mm	8413	9788	1	9788	0	CGST : 9 % Rs. 880.92	SGST : 9 % Rs. 880.92	-	Rs. 11550
Shipping Charges										Rs. 0
Amount In words : Eleven Thousand Five Hundred Fifty Rupees										Amount to pay Rs. 11550

Payment Details
Name of Bank :Canara Bank
Account Name :Leaftech Software
Account Number:5032201000140
Branch:SME Kolhapur
IFSC Code: CNRB0005035

For Authorised Signatory,
Leaftech Software

Terms & Conditions
1)Purchase Order Valid till 4 days
2)Rates may change as per market condition
3)85% advance before installation Rest 15% after work completion
4)PO required prior to the work start with payments
5)Out Station Shipments on to pay basis

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Quotation

Create Quotation

- Overview of the Quotation Module
- Creating a New Quotation
- Initiating a Quotation
- Adding Customer Information
- Selecting Products or Services
- Customizing Quotation Details
- Adding, Editing, and Deleting Items
- Quantity, Unit Price, and Total Amount
- Tax Settings
- Applying Discounts
- Including Extra Charges
- Subtotal and Grand Total Calculation
- Retaining Customer and Product Information
- Downloading as PDF
- Customizing Email Templates
- Monitoring Quotation Status
- Generating Reports
- Exporting Reports
- Linking Quotations to Invoices
- Synchronizing Customer and Product Information

Leaftech Software Logout

Admin | Dashboard

Add New Quotation

Order Information

Quotation ID: 80 Date: 11-12-2023

Mobile: Email ID: Enter Email

Customer Name: Name

Company Name: * Company Name

Recivers Address: Enter address Pincode: Enter pincode

City: Enter city State: Select State

Pan Number: pan Number GST Number: GST Number

Order Description

Sr.No.	Name Of Product	Price	CGST + SGST	IGST	Discount	Qty	Amount	Remove
1	Cables for water level	100	5	0	0	1	105	Edit Remove
Total							105	

Shipping Charges: 0

Terms & Conditions

Submit

Quotation

All Quotation Orders

1. Accessing the All Quotations List

- Navigating to the Quotations Section
- Understanding Filters and Sorting Options

1. Viewing Quotations

- List of Quotations
- Key Information Displayed
- Quick Actions (Edit, Delete, Convert)

2. Filtering and Sorting Options

- Customizing the Displayed Quotations
- Sorting by Date, Status, or Customer

3. Advanced Search Functionality

- Utilizing the Search Bar Effectively
- Searching by Customer, Status, or Date Range

5. Exporting Quotations List

- Generating Reports
- Exporting Data for External Use

6. Exporting, Updating and Deleting :

- Exporting list in CSV, Excel, PDF, Print.

The screenshot displays a web application interface for managing quotations. The sidebar on the left contains navigation options for various sections like Purchase Orders, Quotation Orders, Performa Invoice Orders, Invoice Orders, Purchase and Sales Report, Products, Vendor, and Customers. The main content area is titled 'All Quotations' and features a search bar and export options (Copy, CSV, Excel, PDF, Print, Column Visibility). The table below shows a list of quotations with columns for Sr. no., Date, Quotation ID, Customer Name, Contact, Address, Total amount, Quotation Details, Edit, and Remove. The data is sorted by date in descending order.

Sr. no.	Date	Quotation ID	Customer Name	Contact	Address	Total amount	Quotation Details	Edit	Remove
1	07/09/2023	79	Mr:Nilesh Vittal Patil	7894561231 darsghy@gmail.com	14, qwert yuiop, Kolhapur, Maharashtra (MH), 400015	39000	View	Edit	Delete
2	01/09/2023	78	PVR Projects Limited	7894561231 darsghy@gmail.com	14, qwert yuiop, Pune, Maharashtra (MH), 400015	57000	View	Edit	Delete
3	31/08/2023	77	Mr:Shirish Kumthekar	7894561231 darsghy@gmail.com	14, qwert yuiop, Solapur, Maharashtra (MH), 400015	67500	View	Edit	Delete
4	29/08/2023	76	Mr:Somdatta Patil	7894561231 darsghy@gmail.com	14, qwert yuiop, Kolhapur, Maharashtra (MH), 400015	77950	View	Edit	Delete
5	18/08/2023	75	Mr Shivam	7894561231 darsghy@gmail.com	14, qwert yuiop, Morjim, Goa (GA), 400015	15800	View	Edit	Delete
6	30/07/2023	74	Mr:Abhijeet Ardalkar	7894561231 darsghy@gmail.com	14, qwert yuiop, Kolhapur, Maharashtra (MH), 400015	18600	View	Edit	Delete
7	02/07/2023	73	Mr:Abu Sufiyan	7894561231 darsghy@gmail.com	14, qwert yuiop, Sangolda, Goa (GA), 400015	52706	View	Edit	Delete
8	27/04/2023	72	Mr:Chokalingam	7894561231 darsghy@gmail.com	14, qwert yuiop, Chennai, Tamilnadu (TN), 400015	55980	View	Edit	Delete
9	21/04/2023	71	Mr:Akash Jain	7894561231 darsghy@gmail.com	14, qwert yuiop, Kolhapur, Maharashtra (MH), 400015	56000	View	Edit	Delete
10	18/04/2023	70	Mr: Pranav Pathwardhan	7894561231 darsghy@gmail.com	14, qwert yuiop, Miraj, Maharashtra (MH), 400015	19275	View	Edit	Delete

Showing 1 to 10 of 77 entries

Previous 1 2 3 4 5 ... 8 Next

Quotation

Create Quotation

Key Functionalities:

- **Accessing Quotation Details:**
 - Navigate to the "Quotation Details" section in the application.
 - Click on the specific quotation entry to access detailed information.
- 2. **Viewing Detailed Quotation Information:**
 - The quotation details view provides a comprehensive overview of the quotation, including vendor details, items, quantities, costs, and any additional information.
- 3. **Editing Quotation Details:**
 - If necessary, click on the "Edit" button within the quotation details view to make changes.
 - Update relevant information such as quantities, costs, or vendor details.
- 4. **Print Quotation Order:**

Can print quotation order as a bill for vendor or customer by clicking print purchase order button.

The screenshot displays the 'Quotation Details' page for a quotation with ID 'QUO-79'. The page is divided into several sections:

- Customer's Details:** A form containing fields for Vendor Name (Mr:Nilesh Vittal Patil), Mobile (7894561231), Email (darsghy@gmail.com), Address (14, qwert yuio), City (Kolhapur), State (Maharashtra (MH)), and Pincode (400015).
- Description Of Products:** A table listing the products included in the quotation.

Product Name	Price	Qty	Total	Tax	Discount	Amount	
1.5 hp KBL Pressure Booster SP Pump Set	Rs. 39000	1	Rs. 39000	IGST : 0 % Rs. 0	Rs. 0	Rs. 39000	
						Shipping Charges	Rs. 0
						Grand Total	Rs. 39000

The interface includes a sidebar menu on the left with options like 'Purchase Orders', 'Quotation Orders', 'Performa Invoice Orders', and 'Invoice Orders'. A 'Print Quotation' button is visible in the top right corner of the main content area.

Quotation

Quotation Pdf

- Pdf print of Quotation order
- The Quotation details view provides a comprehensive overview of the quotation, including vendor details, items, quantities, costs, and any additional information.

Leaftech Software Logout

Admin | Dashboard

- Purchase Orders <
 - Add New Purchase Quote
 - All Purchase Quote list
- Quotation Orders <
 - Add New Quotation
 - All Quotation list
- Performa Invoice Orders <
 - Add Performa Invoice
 - All Performa Invoice list
- Invoice Orders <
 - Add New Invoice
 - All Invoice list
- Purchase and Sales Report
- Products <
 - Add Product
 - All Product
 - Categories
 - Sub Categories
- Vendor <
 - Add Vendor
 - All Vendors
- Customers <
 - Add Customer

To,
Customer Name : Mr:Nilesh Vittal Patil
Company Name : ASDF GHJK

Contact Details
Email : darsghy@gmail.com
Contact : 7894561231
Gst Number : 27AGXPB3178K1XA

Leaftech Software
PLOT NO 96, MUKTA SAINIK
VASAHAT, Kolhapur 416005,
Maharashtra - 27, India
Email: info@leaftech.com
Contact No. : +91 88884 44113

Quotation
Date : 2023-09-07
Quotation No. : 79
GST No. : 27BWJPG9958F1ZC

Address
14, qwert yuiop
Kolhapur, Maharashtra (MH)(400015)

Sr.No.	Name Of Product	HSN code	Price	Qty	Total	Discount	GST	IGST	Amount
1	1.5 hp KBL Pressure Booster SP Pump Set	8413	39000	1	39000	0	-	IGST : 0 % Rs. 0	Rs. 39000
Amount In words : Thirty Nine Thousand Rupees									
								Shipping Charges	Rs. 0
								Amount to pay	Rs. 39000

Payment Details
Name of Bank :Canara Bank
Account Name :Leaftech Software
Account Number:5032201000240
Branch:SME Kolhapur
IFSC Code: CNRB0005032

All prices include GST as applicable.
Shipment on to pay basis
Delivery against 100% payment

For Authorised Signatory,
Leaftech Software

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1. Accessing Proforma Invoices

- Navigating to the Proforma Invoice Module
- User Permissions and Roles

2. Creating a New Proforma Invoice

- Initiating a Proforma Invoice
- Adding Customer Details
- Selecting Products or Services
- Customizing Proforma Invoice Information

3. Proforma Invoice Items

- Adding, Editing, and Deleting Items
- Quantity, Unit Price, and Total Amount
- Tax Settings

4. Discounts and Additional Charges

- Applying Discounts
- Including Extra Charges
- Subtotal and Grand Total Calculation

The screenshot displays the 'Add New Performa Invoice' form in a web application. The interface includes a sidebar menu on the left with options like 'Purchase Orders', 'Quotation Orders', 'Performa Invoice Orders', 'Invoice Orders', and 'Purchase and Sales Report'. The main form is divided into several sections:

- Order Information:** Fields for 'Sr. No.' (8), 'Performa Invoice No.' (PP 2324 008), 'Date' (11-12-2023), 'Mobile', 'Email ID', 'Customer Name', 'Company Name', 'Recivers Address', 'Pincode', 'City', 'State', 'Pan Number', and 'GST Number'.
- Order Description:** A table with columns for 'Sr.No.', 'Name Of Product', 'Price', 'CGST + SGST', 'IGST', 'Discount', 'Qty', 'Amount', and 'Remove'. A 'Total' row shows a total amount of 0.
- Shipping Charges:** A field set to 0.
- Terms & Conditions:** A rich text editor area.

A 'Submit' button is located at the bottom left of the form.

Invoice

Add Invoice

- Accessing the All Invoice List
 - Navigating to the Invoice Section
 - Understanding Filters and Sorting Options
- Viewing Invoice
 - List of Quotations
 - Key Information Displayed
 - Quick Actions (Edit, Delete, Convert)
- Filtering and Sorting Options
 - Customizing the Displayed Invoice
 - Sorting by Date, Status, or Customer
- Advanced Search Functionality
 - Utilizing the Search Bar Effectively
 - Searching by Customer, Status, or Date Range
- Exporting Invoice List
 - Generating Reports
 - Exporting Data for External Use
- Exporting, Updating and Deleting :
Exporting list in CSV, Excel, PDF, Print.

Leaftech Software

Admin | Dashboard

Purchase Orders <

- Add New Purchase Quote
- All Purchase Quote list

Quotation Orders <

- Add New Quotation
- All Quotation list

Performa Invoice Orders <

- Add Performa Invoice
- All Performa Invoice list

Invoice Orders <

- Add New Invoice
- All Invoice list

Purchase and Sales Report

Products <

- Add Product
- All Product
- Categories
- Sub Categories

Vendor <

- Add Vendor
- All Vendors

Customers <

- Add Customer

Logout

Add New Invoice

Order Information

Sr. No. 151 Invoice No. PP 2324 00151 Date 11-12-2023

Mobile Email ID Enter Email

Customer Name Name

Company Name * Company Name

Recivers Address Enter address Pincode Enter pincode

City Enter city State Select State

Pan Number pan Number GST Number GST Number

Eway Bill Apply

Order Description

Select Product 0 0 0 0 0 0 ADD

Sr.No.	Name Of Product	Price	CGST + SGST	IGST	Discount	Qty	Amount	Remove
Total							0	

Shipping Charges 0

Terms & Conditions

Submit

Invoice

All Invoice Order

- Accessing the All Invoice List
- Navigating to the Invoice Section
- Understanding Filters and Sorting Options
- Viewing Invoice.
- List of Invoice
- Key Information Displayed
- Quick Actions (Edit, Delete, Convert)
- Filtering and Sorting Options
- Customizing the Displayed Invoice
- Sorting by Date, Status, or Customer
- Advanced Search Functionality
- Utilizing the Search Bar Effectively
- Searching by Customer, Status, or Date Range
- Exporting Invoice List
- Generating Reports
- Exporting Data for External Use
- Exporting, Updating and Deleting :
- Exporting list in CSV, Excel, PDF, Print.

The screenshot displays a web application interface for managing invoices. The main content area shows a table titled 'All Invoices' with the following data:

Sr. no.	Date	Invoice ID	Customer Name	Contact	Address	Total amount	Invoice Details	Remove
1	26/09/2023	150	Mr:Sanket Mane	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	10000	View	Delete
2	26/09/2023	149	Mr:Sujay Shinde	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	11800	View	Delete
3	26/09/2023	148	Mr Shivam	7896321456 abcd@gmail.com	14, bc ds trwa, Morjim, Goa (GA), 400101	15800	View	Delete
4	20/09/2023	147	Mr:Pradeep Balwant Talkar	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	2570	View	Delete
5	20/09/2023	146	Mr:Ravindra Samabji Kumbhar	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	5100	View	Delete
6	16/09/2023	145	Mr:Rajendra Lohar	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	8642	View	Delete
7	15/09/2023	144	Mr:Mayur Sutar	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	12000	View	Delete
8	13/09/2023	143	Mr:Amar Shinde	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	10200	View	Delete
9	12/09/2023	142	Mr:Nilesh Vittal Bhide	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	36200	View	Delete
10	08/09/2023	141	Mr: Chandrakant Powar	7896321456 abcd@gmail.com	14, bc ds trwa, Kolhapur, Maharashtra (MH), 400101	9000	View	Delete

The interface includes a sidebar with a navigation menu where 'All Invoice list' is selected. The table has a search bar and export options (Copy, CSV, Excel, PDF, Print, Column Visibility). The footer of the table shows 'Showing 1 to 10 of 115 entries' and a pagination control with 'Previous', '1', '2', '3', '4', '5', '...', '12', and 'Next' buttons.

Invocie

Create Invoice Order

Key Functionalities:

1. Accessing Invoice Details:

- Navigate to the "Invoice Details" section in the application.
- Click on the specific Invoice entry to access detailed information.

2. Viewing Detailed Invoice Information:

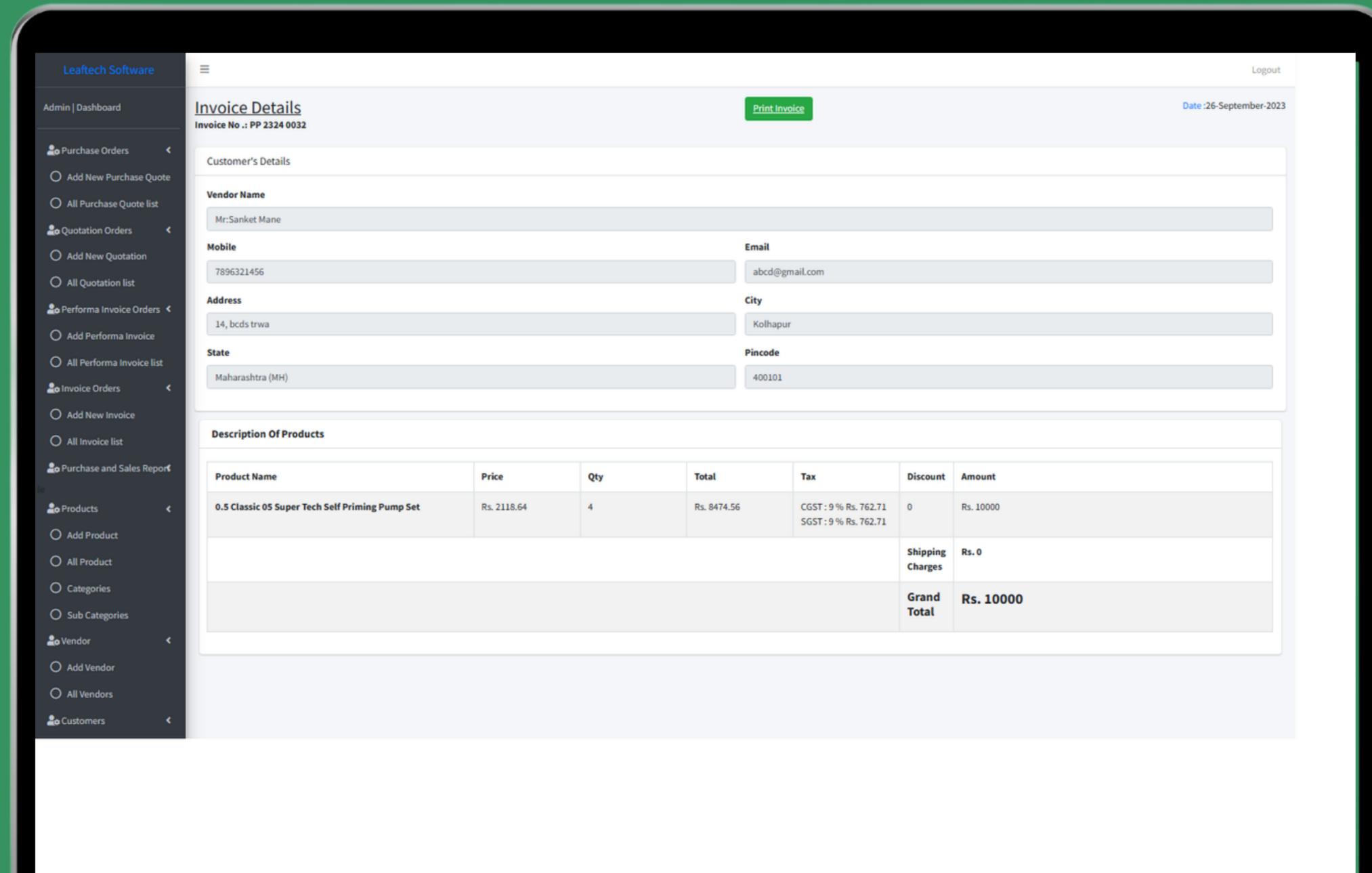
- The Invoice details view provides a comprehensive overview of the Invoice, including vendor details, items, quantities, costs, and any additional information.

3. Editing Invoice Details:

- If necessary, click on the "Edit" button within the Invoice details view to make changes.
- Update relevant information such as quantities, costs, or vendor details.

4. Print Invoice Order:

- Can print Invoice order as a bill for vendor or customer by clicking print purchase order button.



Invoice

Invoice Pdf

Pdf print of Invoice order The Invoice details view provides a comprehensive overview of the quotation, including vendor details, items, quantities, costs, and any additional information.

Leaftech Software
PLOT NO 96, MUKTA SAINIK
VASAHAT, Kolhapur 416005,
Maharashtra - 27, India
Email: info@leaftech.com
Contact No. : +91 94237 79160

Customer Details
Company Name : MAPPLEA
Customer Name : Mr:Sanket Mane
Email : abcd@gmail.com
Contact : 7896321456
Gst Number : 27AWEPM0145N1ZD

Invoice
Date : 26/09/2023
Invoice Id. : PP 2324 0032
GST No. :27BWJPG9958F1ZZ

Address Details
14, bcds trwa
Kolhapur, Maharashtra (MH)(400101)

Sr.No.	Name Of Product	HSN code	Price	Qty	Total	Discount (%)	CGST	SGST	IGST	Amount
1	0.5 Classic 05 Super Tech Self Priming Pump Set	8413	2118.64	4	8474.56	0	CGST : 9 % Rs. 762.71	SGST : 9 % Rs. 762.71	-	Rs. 10000
									Shipping Charges	Rs. 0
Amount In words : Ten Thousand Rupees									Amount to pay	Rs. 10000

Payment Details
Name of Bank :Canara Bank
Account Name :Leaftech Software
Account Number:5032201000139
Branch:SME Kolhapur
IFSC Code: CNRB0005032

For Authorised Signatory,
Priya Pumps

Classic 5 Product Code FSU 048 S.No: S23D0132968 /S23D0132969 /
S23A0126215/S23A0126214

Goods Once Sold Cannot be returned back

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Reports

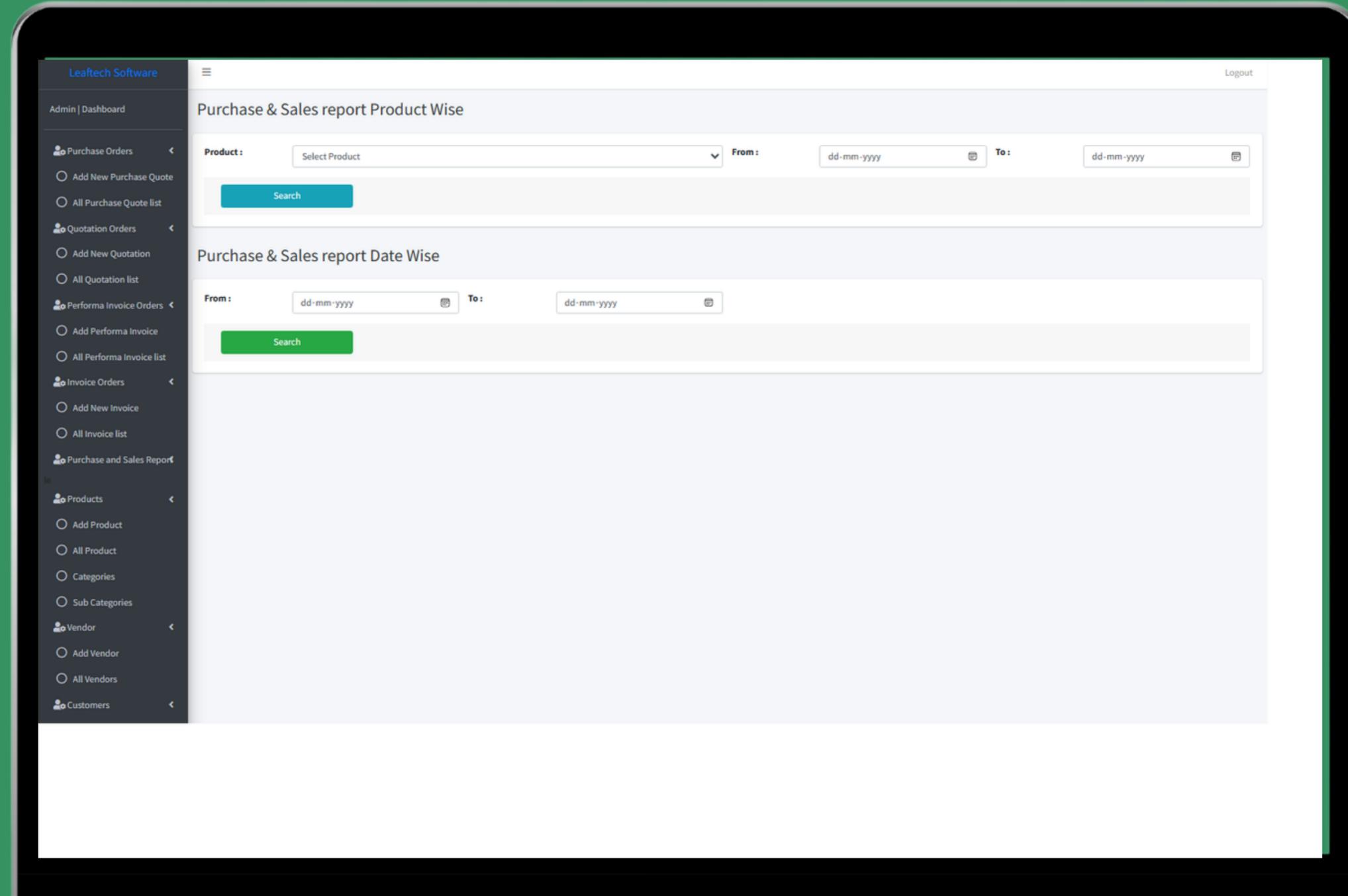
Purchase and Sales Report

1. Generating Purchase Reports:

- Navigate to the "Reports" section and select "Purchase Reports."
- Input relevant parameters such as date range, vendors, or specific products.
- Generate detailed reports outlining purchase transactions and costs.

2. Generating Sales Reports:

- Navigate to the "Reports" section and select "Sales Reports."
- Input relevant parameters such as date range, clients, or specific products.
- Generate detailed reports outlining sales transactions and revenue.



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- 🌿 Friendly and supportive staff
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- 🌿 Continued relations for decades
- 🌿 Ethical and transparent transactions
- 🌿 One point communication
- 🌿 24/7 support for maintenance

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TESTIMONIAL

Future of Software Solutions with LeafTech



Billing and Stock Management Application

With our billing application, you can effortlessly create, customize, and send professional invoices to your clients, saving you time.

Inventory

Accounting

Purchase

Recovery

Reports

Billing



Customer Relationship Management (C.R.M.)

empowers your organization to excel in building, maintaining, and nurturing those all-important customer connections.

Leads

Task Manag.

Meeting

Notifications

Reports

Production



Sales and Distribution E.R.P.

In the dynamic world of commerce, managing sales and distribution operations efficiently is crucial for your business's success.

Godowan

Sales Login

Accounts

Recovery

Reports

Billing

TESTIMONIAL

Future of Software Solutions with LeafTech



Task Management

it's a tool that helps you regain control of your tasks and be more productive. Here's why LeafTech is the ideal choice for your task

Task Allocat.

Departments

Performance

Quotations

Reports

Leads



Manufacturing E.R.P.

we offer a comprehensive and tailored Manufacturing Enterprise Resource Planning (ERP) solution designed specifically for Factories.

Production

Customers

Customers

Reminders

Reports

Performance



Appointment Management

we understand the significance of seamless appointment management in today's fast-paced world.

Reception

Medicine

Accounts

Que Manag.

Reports

Billing

OUR SERVICES

Future of Software Solutions with LeafTech



WEBSITE DEVELOPMENT

1. Static
2. Dynamic
3. E-Commerce
4. Online ERP
5. CRM
6. CMS



SOFTWARE DEVELOPMENT

1. Network
2. Stand Alone
3. ERP
4. Custmised
5. Electronic Device Interface



MOBILE APPLICATIONS DEVELOPMENT

1. Android
2. IOS
3. Windows
4. Hybrid
5. Web U Interface



BRANDING SOLUTIONS

1. Logo
2. Presnetation
3. Stationary
4. Clothing
5. Email Designs



VIDEO MAKING & PHOTOGRAPHY

1. Short Films
2. Presentation
3. Candid Photo.
4. Product Photo.
5. Factory Photo.
6. WildLife Photo.



DIGITAL MARKETING

1. Social Media
2. Email
3. SMS
4. SEO
5. Content Designs

C O N T A C T

Get in Touch

We're just a message away! Reach out to us via phone, email, or the contact form below. Our dedicated team of experts is ready to assist you with your inquiries and provide tailored solutions that meet your specific needs.



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Email

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Website

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